

1. Introduction

Sava is committed to protecting personal data. This privacy notice describes why and how we collect and use personal data and provides information about individuals' rights. It applies to personal data provided to us, both by individuals themselves and by others. We may use personal data provided to us for any of the purposes described in this privacy notice or as otherwise stated at the point of collection.

Sava processes personal data for numerous purposes. The means of collection, lawful basis of processing, use, disclosure, and retention periods for each purpose may differ.

When collecting and using personal data, our policy is to be transparent about why and how we process personal data. To find out more about our specific processing activities, please go to the relevant sections of this statement.

2. Our privacy promise

We promise to:

- collect, use and store your personal data in a safe and secure way
- only use your personal data for the specific purposes stated
- keep you informed about how we use your information and who we give it to

3. Company information

Sava is the trading name of Sava Limited (registered in England, number 01753762), Sava Technology Limited (registered in England, number 10305408) and Sava Analytics Limited (registered in England, number 13969072). Our registered office is at 4 Mill Square, Featherstone Road, Milton Keynes MK12 5ZD. You can contact us at hello@sava.co.uk

4. Our processing activities

4.1. Business and individual contacts

Collection of personal data

Sava processes personal data about contacts (existing and potential Sava customers and/or individuals associated with them) using a customer relationship management system (the "Sava CRM").

The collection of personal data about contacts and the addition of that personal data to the Sava CRM is initiated by a Sava user and will include name, employer name, contact title, phone, email and other business contact details. In addition, the Sava CRM may collect data from Sava email (sender name, recipient name, date and time) and calendar (organiser name, participant name, date and time of event) systems concerning interactions between Sava users and contacts or third parties.



Use of personal data

Personal data relating to business contacts may be visible to and used by Sava users to learn more about a contact or opportunity they have an interest in, and may be used for the following purposes:

- Administering, managing and developing our businesses and services
- Providing information about us and our range of services
- Making contact information available to Sava users
- Performing analytics such as trends and performance

Sava does not sell or otherwise release personal data contained in the Sava CRM to third parties for the purpose of allowing them to market their products and services without consent from individuals to do so.

We may sometimes employ specialist consultants to undertake projects to improve our business processes and we may sometimes need to share personal data with these consultants purely for the purposes of them completing the business improvement project. At all times they will be working in compliance with our privacy policy.

Data retention

Personal data will be retained on the Sava CRM for as long as it is necessary for the purposes set out above (e.g. for as long as we have, or need to keep a record of, a relationship with a business contact).

4.2. Customers undertaking a qualification

Collection of personal data

Our policy is to collect only the personal data necessary for delivering the qualification and to only share personal data where it is strictly needed for those purposes.

User of personal data

Personal data is accessed and processed by a Sava user for the purposes of ensuring that the customer ("learner") meets the necessary criteria for achieving the qualification. Due to the nature of qualifications, the information (with the exception of any billing and financial information) is also accessed and processed by authorised third parties, these being:

- qualification assessors, who assess the learner's portfolio
- where relevant, the appropriate awarding body for a qualification

As with any provider of qualifications and other professional services, we are subject to legal, regulatory, and professional obligations. We need to keep certain records to demonstrate that our services are provided in compliance with those obligations and those records may contain personal data.

Data retention

Personal data will be retained on the Sava learning systems for as long as necessary for us to fulfil our contract with the customer and as determined by any awarding body



4.3. Users of Sava Intelligent Energy software

The only personal data we store for the use of our software, Sava Intelligent Energy, is the email address, name, and organisation of each user with an account. All passwords are asymmetrically encrypted in the data base.

4.4. Suppliers and subcontractors

Collection of personal data

We collect and process personal data about our suppliers (including subcontractors such as qualification assessors) in order to receive services from our suppliers and to provide professional services to our clients.

User of personal data

We use personal data for the following purposes:

- Receiving services. We process personal data in relation to our suppliers and their staff as
 necessary to receive the services. For example, where a supplier is providing us with cleaning
 services, we will process personal data about those individuals that are providing services to us.
- Providing professional services to clients. Where a supplier is helping us to deliver professional
 services to our clients, we process personal data about the individuals involved in providing the
 services in order to administer and manage our relationship with the supplier and the relevant
 individuals and to provide such services to our clients (for example, where our supplier is
 providing people to work with us as part of a Sava team providing professional services to our
 clients).

Data retention

We retain the personal data processed by us for as long as is considered necessary for the purpose for which it was collected (including as required by applicable law or regulation). Personal data may be held for longer periods where extended retention periods are required by law or regulation and in order to establish, exercise or defend our legal rights.

4.5. Others who get in contact with us

Collection of personal data

We collect personal data when an individual gets in touch with us with a question, complaint, comment, or feedback (such as name, contact details and contents of the communication). In these cases, the individual is in control of the personal data shared with us and we will only use the data for the purpose of responding to the communication.

Collection and Use of Personal Information on the sava.co.uk website

In general, you can browse our web site without giving us any personal information. We use several products to analyse traffic to this web site in order to understand our visitors' needs and to continually improve our site for them. There are additional activities on our site that require you to be registered. For example, to access our online software or assessment centre. If you want to request more information about our products and services there are also "contact us" forms where



we ask you for your basic contact information. By filling in one of these "contact us" forms, you are agreeing to us contacting you. Your details will be put on the Sava CRM and we will keep you up to date with relevant information. You may contact us and ask us to remove this information at any time.

6. Use of Cookies

6.1. What is a Cookie

Cookies are small text files that a website may put on your computer or mobile device when you first visit the website. The cookies will help the website recognise your device the next time you visit. Web beacons or other similar files can also do the same thing. We use the form 'cookies" in this policy to refer to all files that collect information this way.

We use cookies to distinguish you from other users of the website. This helps us to provide you with a good experience when you use the website and also allows us to improve the services we provide to you. On revisiting the website, we will be able to obtain information about your previous visits and about your computer including where available, your IP address, operating system and browser type, for system administration. This is statistical data about your browsing actions and patterns and does not identify you. For the same reason, we may obtain information about your general internet usage by using a cookie that is stored on the hard drive of your computer.

We use the following cookies:

Strictly necessary cookies. These are cookies that are essential in order to enable you to move around the website and use its features, such as accessing secure areas of the website.

Analytical or performance cookies. We use these cookies to collect Information about how visitors use the website, for instance, which pages visitors go to most. This helps us to improve the way our website works, for example, by ensuring that users are finding what they are looking for easily. Some of these cookies are known as analytic cookies which allow us to monitor website traffic using industry-accepted third parties.

Functionality cookies. These cookies are used to recognise you when you return to our website and to remember changes you have made to things such as text size, fonts and other parts of the website you can change so we can personalise our content for you.

Targeting cookies. We use these cookies to record your visit to our website, the pages you have visited and the links you have followed. We will use this information to make our website and the advertising displayed on it more relevant to your interests. We may also use these cookies to display relevant adverts to you when you are other third-party websites.

For more information on why we use cookies and when they will expire contact hello@sava.co.uk. Most browsers accept cookies automatically, but you can change your cookie preferences by adjusting your browser settings to refuse the setting of all or some cookies if you prefer. You can usually do this by visiting the options or preference menu on your browser. Please note, however, that if you do this and choose to block all cookies (including Essential cookies) we cannot guarantee



that your experience will be as fulfilling as it would otherwise be, and you may not be able to access all or parts of our website. Where we collect personal data as part of our use of cookies on the website, we will do so in accordance with our Privacy Policy.

6.2. On the sava.co.uk website

When you first log on to the Sava website, you are asked to "agree" to our cookie policy.

6.3. On the Sava Intelligent Energy website (https://ie.sava.co.uk/)

We do not use any form of usage tracking or marketing / advertising cookies on the Sava Intelligent Energy software. We only use cookies for the smooth operation of the website, for example to track the user's security token and the current filter applied within the software.

7. Security

We have put in place appropriate security measures to prevent your personal data from being accidentally lost, used or accessed in an unauthorised way, altered or disclosed. We will notify you and any applicable regulator of a breach where we are legally required to do so.

8. Changes to this privacy notice

We will keep this privacy notice under regular review. This privacy notice was last updated on 10 February 2023.

9. Individuals' rights and how to exercise them

Under certain circumstances, you have rights under data protection laws in relation to your personal data. These are:

- Request access to your personal data
- Request correction of your personal data
- Request erasure of your personal data
- Object to processing of your personal data
- Request restriction of processing your personal data
- Right to opt-out of automated profiling of your personal data
- Request transfer of your personal data
- Right to withdraw consent.

If you wish to exercise any of the rights set out above, please contact us. Please see additional information below regarding your rights.

No fee usually required

You will not have to pay a fee to access your personal data (or to exercise any of the other rights). However, we may charge a reasonable fee if your request is clearly unfounded, repetitive or excessive. Alternatively, we may refuse to comply with your request in these circumstances.



What we may need from you

We may need to request specific information from you to help us confirm your identity and ensure your right to access your personal data (or to exercise any of your other rights). This is a security measure to ensure that personal data is not disclosed to any person who has no right to receive it or delete it. We may also contact you to ask you for further information in relation to your request to speed up our response.

Time limit to respond

We try to respond to all legitimate requests within one month. Occasionally it may take us longer than a month if your request is particularly complex or you have made a number of requests. In this case, we will notify you and keep you updated.

Withdrawal of consent

Where we process personal data based on consent, individuals have a right to withdraw consent at any time. We do not generally process personal data based on consent (as we can usually rely on another legal basis). To withdraw consent to our processing of your personal data please email us at hello@sava.co.uk, or to stop receiving an email from a Sava marketing list, please click on the unsubscribe link in the relevant email received from us.

10. Complaints

We hope that you won't ever need to, but if you do want to complain about our use of personal data, please send an email with the details of your complaint to hello@sava.co.uk. We will look into and respond to any complaints we receive.

You also have the right to lodge a complaint with the Information Commissioner's Office ("ICO") (the UK data protection regulator). For further information on your rights and how to complain to the ICO, please refer to the ICO website.